

TelNet Digital Fax

**Reference Guide** 

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## Log in to the TelNet Digital Fax Web Portal

- 1. Visit https://www.telnetfax.com/
- 2. Log in with your assigned TelNet Digital Fax username (your email address) and password.

\*NOTE: When logging in for the first time, we recommend changing your password by clicking the **Settings** icon (bottom left of the page) and completing the required fields in the **Change Password** section. If you forget your password, click on **Forgot Password?** on the login page and you'll receive an email with instructions to reset your password.



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# Settings

### Customize your profile and account settings

 Log in to the TelNet Digital Fax web portal and click on the Settings icon. Then, select the setting you want to modify.

#### **Profile:**

- 1. Click **Profile** from the top navigation. 2
- Update settings, such as profile picture, name, email, phone, password and primary email, where fax notifications are to be sent.
- All faxes and notifications will be sent to the email address listed in the email field. Click Change Email field to enter a different address.
- 4. Click Save.

#### Password:

- 1. To change your password, locate the **Change Password** pane at the right side of the screen.
- 2. Enter your current password, new password and confirm the new password.
- 3. Click Change.

#### Fax:

- 1. Select Fax from the top navigation.
- In the Fax Settings section 5, update the Fax Caller ID field to your desired fax number. This number will appear on all emailed fax notices.
- 3. Update the the CSID with your name / company name. This will show up on all emailed fax notices 7
- **4.** Cover pages for email to fax are on by default. Toggle this setting to turn them off.
- 5. In the Fax Extension field, select PDF (default) or TIFF.
- Choose how you would like to be notified when sending and receiving faxes:
  - a. Outbound Fax Status Select to be notified of successful faxes, failed faxes, all (default) or none. Toggle the option to have the status notification include a copy of the sent fax (default is on).
  - b. Inbound Fax Status Select to be notified of successful faxes, failed faxes, all (default) or none. Toggle the option to have the status notification include a copy of the received fax (default is on).
  - c. Email to Fax Select to send immediate confirmation when sending email to fax. The default is on.
- 7. Click Save.







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# View and Search for Incoming Faxes

There are two main ways to view the faxes you receive through TelNet Digital Fax.

- View the fax directly from your email inbox by receiving a notification.
- View the fax in the TelNet Digital Fax web portal.

## View faxes from your email inbox

You'll receive an email notification when you receive a fax. Open the email attachment to view the fax. You can save the attachment to your computer or another network location.

#### Search and view faxes in the TelNet Digital Fax web portal

- 1. Log in to the TelNet Digital Fax web portal and click on the Fax Button 🔟 and then the History button. 👖
- 2. Use the search function and associated filter buttons 12 in the top navigation to locate the desired fax. Filters include inbound, outbound, all (default), date range and status. 13
- 3. Once your desired fax is located, click the vertical ellipsis at the far right to view, print or download the fax.
  - a. Select the Info option to view additional fax details including delivery date, status, fax duration and more.



## Functions in the History Drop-Down Window

Go to History and click the ellipsis in the right-hand navigation

- View / Print 14
- Download
- Resend (if outbound) 15
- Info
- Archive



Your fax was delivered.
6: (248) 555-AAAA
Fotal Pages: 7
Receive time: 7/18/2018 6:29:11 AM
You can view additional information about this fax online
LOGIN TO WEB PORTAL



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# Send Outgoing Faxes

#### Send fax using TelNet Digital Fax web portal

- Log in to the TelNet Digital Fax web portal and locate the Send Fax pane (middle of the screen). You may also click the Fax icon in the left navigation.
- 2. Enter the 10-digit fax destination number into the Fax Number field. 17
- Click the Select box to choose the files you would like to send. You may also drag and drop files into the dotted line box. <sup>18</sup> (A "1" is automatically added)
- To include a cover page, toggle the Include Cover Page button to On. Fill in the Deliver To, Subject and Notes fields as required.
- 5. Click Send.



### Send fax from your fax machine using a TelNet Fax Bridge Adapter

- 1. If you have installed a TelNet Fax Bridge Adapter on your fax machine to enable digital fax service, simply put your document in the fax machine.
- 2. Dial the 11-digit, fully-qualified fax number (1 + area code + fax number).
- 3. Hit the Send button.
- 4. Look for an email notification with fax success or failure message.

#### Send fax using email

- 1. In Outlook, Gmail, or your preferred email client, open a new email message.
- 2. Enter the fax number@fax.telnetfax.com (e.g., 12485551234@fax.telnetfax.com) in the recipient field. Eleven digits must be used, or your fax will be unsuccessful. 20
- Enter information: The subject of the email will be the subject on the cover sheet. The body of the email will be the cover page notes you want to send.
- You may also attach the file you want to fax. Supported file types include TIFF, GIF, PNG, JPEG, PDF, DOC, DOCX, XLS, XLSX, PPT, PPTX, TXT and RTF.
- 5. Press Send.

# Important Document \_\_\_\_\_ 2 × 12485551234@fax.telnetfax.com Important Document \_\_\_\_\_\_ Hello, Please review this document. \_\_\_\_\_\_\_ Thanks, Mike \_\_\_\_\_\_\_\_ Send <u>A</u> **© ©**

#### Olick to visit www.telnetfax.com

\*\*NOTE: The email address used to log into an email client must match the username / email that is set in the TelNet Digital Fax web portal [3]. If they don't match, users will not be able to send outbound fax from within email clients such as Gmail, Outlook, Yahoo, etc.

\*\*\*NOTE: Refer to our HIPAA compliance document for settings and best practices to ensure HIPAA compliance.